



**ARISE AFRICA
AMERICA FORUM LLC**

PRIVATE PLACEMENT MEMORANDUM

COMPANY OVERVIEW

ARISE AFRICA AMERICA FORUM LLC is a corporate organization set up to mobilize funds from among Nigerians, Africans, and Africa-America living in America in particular and worldwide in general to invest in projects that will yield competitive returns in America and all over African countries.

The organization has achieved giant strides over the years through partnership and mutual relationship with her other subsidiaries such as **GreatMinds International** -2000, **School of Developing Future Leaders Ltd** - 2004 [both began in Nigeria, Africa] **Arise Africa America Forum** - 2017 & **GreatMinds International church** - 2018 and **GreatMinds International organization** - 501c tax exempt - 2021 [all based in New Jersey, U.S.A] (See *Company's History and Mandate Document* for more details)

Visit: www.motherlandnj.com for more details

MEMBERS OF BOARD OF DIRECTORS.

- a) Prof. Albert Ayeni
- b) Dr. Kola Adeyeye
- c) Pst. Dr. Christopher Talabi.
- d) Mr. Babatunde Kolade
- e) Mrs. Folasade Akinwande
- f) Dr. Victor Akinwande.
- g) Mrs. Biodun Odunukwe – Protem Board Secretary

MANAGEMENT TEAM.

- a) Dr. Victor King Akinwande- Group CEO
- b) Miss. Folasade Aibana – HR
- c) Mr. Adebisi Adeyemi – CFO
- d) Temidayo Omotosho – Farm Operation

More members will be appointed to join the team soon

SHARES OFFERED FOR SUBSCRIPTION:

ARISE AFRICA AMERICA FORUM LLC is offering 49% of its call up capital which is 1,000,000 shares at 1\$ per share to the public for subscription. The minimum subscription is 1,000 shares and multiples of 1,000 shares thereafter. Offer Open: Friday 20th Nov, 2021

Offer Closes: Thursday 30th March, 2022

USE OF PROCEEDS

The company will invest proceed of the share offer as follows:

- a) Real Estate (especially to take advantage of opportunities presented by the forth coming joint host of USA/Canada/Mexico 2026 FIFA World Cup) 25%
- b) Expanding Farming Business 15%
- c) Commodity Trading 10%
- d) Human Resource Development Services 5%
- e) Hospitality 10%
- f) Transportation 20%
- g) Short Term Investment 10%
- h) Working Capital 5%

The projects are carefully targeted to deliver maximum returns and spread the risk.

FINANCIAL FORECAST

	Year 1 (\$)	Year 2 (\$)	Year 3 (\$)	Year 4 (\$)	Year 5(\$)
Expected Turnover	2,500,000	3,000,0000	3,500,000	4,200,000	4,500,000
Expected Net Profit Before Tax	405,000	575,000	600,000	650,000	700,000
Projected Dividend per \$1 share	0.10	0.10	0.15	0.20	0.23

OTHER INFORMATION

- a The off takers of the shares offered for subscription will have opportunity to elect appropriate number of Board members.
- t 2% of the allotted annual ROI will be shared among our premier members. See details at www.motherlandnj.com/premier
- c In addition to the dividend payout, the promoters plans to propose 1:2 bonus share issue the by the end of fifth accounting year.